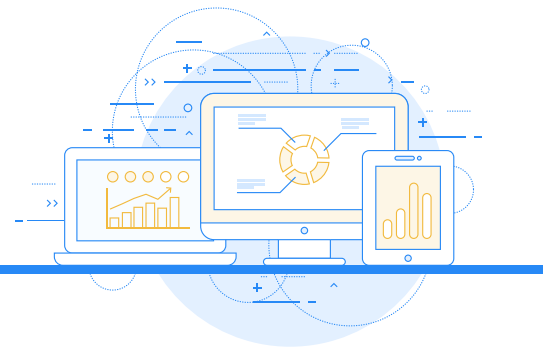


ASSETMARK

WealthBuilderSM



Streamline and scale your practice with WealthBuilder, AssetMark's online investment and planning experience. Designed to offer your clients personalized advice combined with online convenience, WealthBuilder gives you the flexibility to meet clients where they currently are in life...and then take them where they want to go.

WealthBuilder provides you with:



- a comprehensive solution for clients with less complex needs
- a simple 4-step process that makes it easy for you and your clients to get started
- an advisor dashboard to easily track your clients' progress toward their goals

WealthBuilder provides your clients with:



- a goals-based approach that helps them stay invested for the long term
- a variety of investment portfolios to match their objectives
- online access to track their progress-to-goal

WealthBuilder Portfolios

WealthBuilder Portfolios combine core asset class ETFs with actively managed mutual funds to provide diversification at a lower cost.

Additional Core Markets portfolios are also available.

Minimum Investment: \$10,000

Risk Profiles: 1-6

Fees: Starting at 45 basis points

Now is the time to build wealth the WealthBuilder way. For a demo, contact your AssetMark Consultant or call 844.540.0972 ▲

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For more complete information about the various investment solutions available, including the investment objectives, risks and fees, please refer to the Disclosure Brochure and applicable Fund Prospectus. Please read them carefully before investing. For a copy, please contact an AssetMark Consultant.

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